



Beckman and Associates
Occupational Therapy Intake Sheet Form



Name: _____ Date of Birth: _____

Address: _____

E-Mail: _____

Phone: _____ Best # to reach you on appt. date: _____

Parent / Legal Guardian Names: _____

Medical Diagnosis: _____

Birth History

Born at _____ week's gestation. Birth weight: _____

Born by vaginal or cesarean delivery? _____

Did your child require NICU care? _____

Significant birth, medical, surgical history: _____

Medical Background

Current medical condition: _____

Current medications: _____

Any known allergies?: _____

Does your child wear glasses?: _____ Hearing aides?: _____

Has your child had a vision screening? If so, results: _____

Has your child had a hearing screening? If so, results: _____

Does your child have an history of ear infections? _____

Has your child had tubes placed in the ears?: _____

Current concerns for your child: _____



Beckman and Associates
Occupational Therapy Intake Sheet Form



Therapy History

Therapies currently receiving: _____

Therapies received in the past: _____

Social Background

Currently attending school/grade: _____

Academic strengths/weaknesses: _____

Primary caregivers during the day: _____

Child lives with: _____

Child's Current Level of Function

Sensory Processing

Does your child seem over or under sensitive to sensory input?

Sounds: _____

Touch: _____

Movement: _____

Light: _____

Pain: _____

Temperature: _____

Clothing: _____

Play Skills

Does your child make friends easily, play well with others? Describe: _____

Can your child swim? _____ Ride a bicycle? _____

Can your child follow Simple directions? _____

Can your child follow Multiple step directions? _____

Does your child have Temper Tantrums? _____



Beckman and Associates

Occupational Therapy Intake Sheet Form



Self-Care

Please check the box which best describes your child's self-care skills:

	Independently	With a little help (up to 25%)	With some help (Up to 50%)	With lots of help (Up to 75%)	Total help needed (up to 100%)	A Struggle to complete
TAKE OFF:						
Socks						
Shoes						
Pants						
Shirt						
PUT ON:						
Socks						
Shoes						
Pants						
Shirt						
FASTEN:						
Velcro						
Buttons						
Zipper						
Snaps						
Shoe laces						
MEALS:						
Finger feed						
Use fork						
Use spoon						
Use knife						
Drink from cup						
HYGIENE:						
Urinate						
Bowel Movements						
Wash hands						
Brush Teeth						
Brush Hair						
Bathe/Shower						

Completed by: _____ (Sign your name) Date: _____